



THAMMBI MODERN SPINNING MILLS LIMITED
CIN: U17111TZ1977PLC000776
Regd. Office: Omalur Road, Jagri Ammapalayam, Salem – 636302
Website: www.thambbimodern.com Email: tsml@gmail.com

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

Notice is hereby given that pursuant to the provision of Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with the Companies (Management and Administration) Rules, 2014 and in accordance with the framework prescribed by the Ministry of Corporate Affairs vide its General Circulars and all other applicable rules framed under the Act (including any statutory modification(s), amendment(s) or re-enactment(s) thereof, for the time being in force), that the Company seeks the approval of the members for the below mentioned special resolution as set out in the Postal Ballot notice dated 08th July, 2025 by way of electronic means ("remote e-voting"):

Item No.	Description of Special Resolution
1	Reduction of Share Capital of the Company


In terms of General Circulars issued by MCA, electronic copies of Notice of Postal Ballot and Explanatory Statement have been sent by email dated 19th July, 2025 to the Shareholders whose email addresses are registered with the Company/Depository Participant(s) as on **Monday, 14th July, 2025**, being the cut-off date. Voting rights shall be reckoned on the paid-up value of Equity Shares registered in the name of the Members/Beneficial Owners as on the Cut-off date. **The communication of the assent or dissent of the Members eligible to vote, is restricted only to remote e-voting i.e. by casting their vote electronically.** In compliance with the requirements of the MCA Circulars, the Postal Ballot Notice and the pre-paid business envelope is not required to be sent to the shareholders for this Postal Ballot. However, to facilitate better wider dissemination, the Company has also sent the Postal Ballot Notice to all the members by registered post for their information regarding the resolution proposed to be passed.
The Board of Directors have appointed Ms. Srinidhi Sridharan of Srinidhi Sridharan & Associates, Company Secretaries (Membership No. FCS- 12510, CP No. 17990) as the Scrutinizer for conducting the postal ballot process through remote e-voting system only.
Members who have not registered their e-mail address are required to register the same in respect of the shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form through an e-mail to the Registrar and Share Transfer Agent (RTA) of the Company, Cameo Corporate Services Limited, Subramaniam Building No. 1, Club House Road, Chennai-600002, Tamil Nadu, Tel: 044 2846 1073, e-mail: investor@cameoindia.com.
The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for the purpose of providing e-voting facility to its members. Members may note that the Notice is available on the website of the Company at www.thambbimodern.com and on the website of Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.
The details required pursuant to the provision of the Companies Act, 2013 and Rules made thereunder are given below:

Item No.	Particulars	Day, Date and Time
1.	Cut-off date for reckoning Voting rights	Monday, 14th July, 2025
2.	Date & Time of Commencement of Remote E-voting	Monday, 21st July, 2025 (09.00 A.M IST)
3.	Date & Time of End of Remote E-voting	Tuesday, 19th August, 2025 (05.00 PM IST) Remote e-voting shall not be allowed beyond the aforesaid date and time and shall be disabled by CDSL thereafter.
4.	Contact details, in case of any query/grievance relating to E-voting facility	Name: Mr. Rakesh Dalvi Designation: Sr. Manager, (CDSL) Central Depository Services (India) Limited Address: A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai – 400013 Email: helpdesk.evoting@cdsindia.com Toll free No.: 1800 22 55 33

The Managing Director or any other person authorized by the Managing Director shall declare the results of the postal ballot within two working days of the conclusion of e-voting. The results along with the Scrutinizer's report will be made available on the Company's website at www.thambbimodern.com. The resolution, if passed with the requisite majority, shall be deemed to have been passed on the last date specified for remote E-voting i.e. **Tuesday, 19th August, 2025**.

On behalf of the Board
For Thambbi Modern Spinning Mills Limited
R. Jagadeesan
Chairman and Managing Director
DIN: 01153985

Place: Salem
Date: 19th July, 2025



HIGH ENERGY BATTERIES (INDIA) LIMITED
CIN: L36999TN1961PLC004606
(An ISO 9001:2015 & ISO 14001: 2015 & ISO 45001: 2018 Certified Company)
Regd. Office: 'ESVIN House', 13, Old Mahabalipuram Road, Perungudi, Chennai 600096
Phone: 044-24960335, Email: hebcnm@highenergy.co.in


UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025

Rs. In Lakhs


Particulars	Quarter ended 30 th June, 2025 (Unaudited)	Quarter ended 31 st March, 2025 (Audited)	Quarter ended 30 th June, 2024 (Unaudited)	Year Ended 31 st March, 2025 (Audited)
Total Income from Operations	1418.21	3782.29	1897.98	8671.08
Net Profit/(Loss) for the period [before tax and Exceptional items]	105.31	1346.81	387.46	2068.38
Net Profit/(Loss) for the period before tax [after Exceptional items]	105.31	1346.81	387.46	2068.38
Net Profit/(Loss) for the period after tax [after Exceptional items]	78.36	998.72	288.06	1532.99
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after Tax) and Other Comprehensive Income (after tax)]	112.54	937.02	305.22	1458.12
Equity Share Capital	179.28	179.28	179.28	179.28
Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	9780.72
Earnings Per Share (of Rs 2/-each) Basic and Diluted				
1. Basic (Quarterly figures are not annualised): (Rs.)	0.87	11.14	3.21	17.10
2. Diluted (Quarterly figures are not annualised): (Rs.)	0.87	11.14	3.21	17.10

Note: The above is an extract of the detailed format of Quarterly Financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial results is available on the stock exchange website (www.bseindia.com). The same is also available on the company's website (www.highenergy.co.in) under the Financials section.

(By Order of the Board)
for HIGH ENERGY BATTERIES (INDIA) LIMITED
G. A. PATHANJALI
Managing Director



Place: Chennai
Date: 19.07.2025



Vardhman
Delivering Excellence. Since 1965.


VARDHMAN ACRYLICS LIMITED
Regd. Office : Chandigarh Road, Ludhiana-141 010.
CIN: L51491PB1990PLC019212,
Tel. No. 91-161-2228943-48, Fax No.: 91-161- 2601048,
Website: www.vardhman.com, Email: secretarial.lud@vardhman.com

Unaudited Financial Results for the quarter ended June 30, 2025

Rs. In Crores

Sr. No.	Particulars	Quarter Ended 30th June, 2025 Unaudited	Quarter Ended 31st March, 2025 Unaudited	Quarter Ended 30th June, 2024 Unaudited	Year Ended 31st March, 2025 Audited
1	Total Income from Operations	73.05	75.42	61.14	297.18
2	Net Profit / (Loss) for the period (before Tax and Exceptional items)	2.30	2.40	5.44	16.05
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	2.30	2.40	5.44	16.05
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	1.75	1.96	4.34	11.82
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1.75	1.89	4.34	11.75
6	Paid up Equity Share Capital	80.36	80.36	80.36	80.36
7	Other Equity	160.04	158.29	166.95	158.29
8	Earnings Per Share (of Rs. 10/- each) (in Rs.) (not annualized): (a) Basic (b) Diluted	0.22 0.22	0.24 0.24	0.54 0.54	1.47 1.47

Note: The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the results are available on the website of the Stock Exchange i.e. www.nseindia.com and website of the Company i.e. <https://www.vardhman.com/Investors/FinancialReports>
The aforementioned Financial Results alongwith the Limited Review Report of the Statutory Auditors thereon can also be accessed by scanning a Quick Response Code given below:



For Vardhman Acrylics Limited
Sd/-
S.P. Oswal
(Chairman)

Place : Ludhiana
Date : July 19, 2025

Reliance Retail Limited
CIN: U01100MH1999PLC120563
Registered Office: 3rd Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002, Maharashtra, India
Phone: +91 22 3555 3800 | Email: retail.secretarial@ril.com | Website: www.relianceretail.com

COMPANY SCHEME APPLICATION NO. C.A.(CAA)/144/MB/2025
IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONG RELIANCE RETAIL LIMITED AND ITS SHAREHOLDERS AND CREDITORS & RELIANCE RETAIL VENTURES LIMITED AND ITS SHAREHOLDERS AND CREDITORS & RELIANCE CONSUMER PRODUCTS LIMITED AND ITS SHAREHOLDERS AND CREDITORS & TIRA BEAUTY LIMITED AND ITS SHAREHOLDERS AND CREDITORS

Reliance Retail Limited, a company incorporated)
under the provisions of the Companies Act, 1956)
having Corporate Identity Number:)
U01100MH1999PLC120563 and its registered)
office at 3rd Floor, Court House, Lokmanya Tilak)
Marg, Dhobi Talao, Mumbai – 400 002,)
Maharashtra, India) ... Company / RRL / First Applicant Company

Notice and advertisement of notice of the meetings of sole secured creditor and unsecured creditors of RRL

Notice is hereby given that by an order dated June 25, 2025 ("Tribunal Order"), the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") has directed meetings to be held of the sole secured creditor and unsecured creditors of RRL, for the purpose of considering and if thought fit, approving the proposed Composite Scheme of Arrangement among Reliance Retail Limited ("First Applicant Company" or "RRL") and its shareholders and creditors & Reliance Retail Ventures Limited ("Second Applicant Company" or "RRVL") and its shareholders and creditors & Reliance Consumer Products Limited ("Third Applicant Company" or "RCPL") and its shareholders and creditors & Tira Beauty Limited ("Fourth Applicant Company" or "New RCPL") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act, further notice is hereby given that meetings of the sole secured creditor and unsecured creditors of RRL will be held on Thursday, August 21, 2025 at 2nd floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai- 400 020, Maharashtra, India as under:

Sr No.	Class of meeting	Day and Date of meetings	Time of meetings
1.	Sole secured creditor	Thursday, August 21, 2025	11:00 a.m. (IST)
2.	Unsecured creditors		12:15 p.m. (IST)

Notice of the aforesaid meetings, along with the accompanying documents, have been sent through electronic mail to the sole secured creditor and those unsecured creditors whose email addresses are registered with RRL / Registrar & Transfer Agent / Depository Participant(s)/ Depositories.

Copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents are placed on the website and can be accessed at: <https://relianceretail.com/schemeofarrangement.html>. Any secured or unsecured creditor of RRL may obtain a physical copy of the Scheme and accompanying documents free of charge. A written request in this regard, may be addressed to RRL at retail.secretarial@ril.com.

The Tribunal has appointed Ms. Krishna Anmol Singh, Sr. Advocate as the Chairperson and Mr. Rahul Drolia, Practising Chartered Accountant (Membership No.: 140934) as the Scrutinizer for the meetings of the secured and unsecured creditors of RRL.

The abovementioned Scheme, if approved by the sole secured creditor and unsecured creditors of RRL at their respective meetings, will be subject to the subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

A creditor whose name appears in the list of secured creditor(s) of RRL as on Monday, June 30, 2025, only shall be entitled to attend the meeting of secured creditor and exercise his/her/its voting rights on the resolution proposed in the notice. Voting rights of a secured creditor of RRL shall be in proportion to the total outstanding amount due by RRL to secured creditor(s) as on Monday, June 30, 2025.


A creditor whose name appears in the list of unsecured creditor of RRL as on Monday, June 30, 2025, only shall be entitled to attend the meeting of unsecured creditors and exercise his/her/its voting rights on the resolution proposed in the notice. Voting rights of an unsecured creditor of RRL shall be in proportion to the total outstanding amount due by RRL to unsecured creditors as on Monday, June 30, 2025.

Persons entitled to attend and vote at the respective meetings of secured creditor and unsecured creditors, may vote in person or by proxy, provided that the proxies in the prescribed form are deposited at the registered office of RRL at 3rd Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400 002, Maharashtra, India, not later than 48 hours before the commencement of the respective meetings.

Secured creditor and unsecured creditors of RRL seeking any information with regard to the matter proposed to be considered at their respective meetings, are requested to write to RRL at least seven days before the date of the meeting through email on retail.secretarial@ril.com.

Sd/-
Krishna Anmol Singh
Chairperson appointed by the Tribunal for the meetings of secured and unsecured creditors of RRL

Date: July 21, 2025



TKW SUPPLY CHAIN INTERNATIONAL LIMITED
CIN: U62200DL2021PLC385667

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Our Company was originally incorporated as Private Limited Company in the name of "TKW Supply Chain International Private Limited" under the Companies Act, 2013 vide Certificate of Incorporation dated August 26, 2021 issued by, the Registrar of Companies, Central Registration Centre with CIN U62200DL2021PTC385667. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on March 13, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "TKW Supply Chain International Private Limited" to "TKW Supply Chain International Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated August 06, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U62200DL2021PLC385667. For further details of Incorporation, change of registered office of our Company, please refer to chapter titled "**History and Corporate Structure**" beginning on page 110 of the Draft Red Herring Prospectus.

Registered Office: R-551, First Floor, New Rajender Nagar, Central Delhi-110060, New Delhi, India.
Tel.: +91-11-45155555, E-mail: cs@tkws.in, Website: www.tkws.in
Contact Person: Ashima Agrawal, Company Secretary & Compliance Officer

OUR PROMOTERS: TKW Management Solutions Private Limited, Amit Goyal and Mohit Goyal


"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")."

THE ISSUE


INITIAL PUBLIC OFFER OF UPTO 63,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TKW SUPPLY CHAIN INTERNATIONAL LIMITED ("OUR COMPANY" OR "TKWS" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND UPTO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.67 % AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HINDI EDITION OF [●], REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE ") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE
In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.
The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All upl ID in cases of bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "**Issue Procedure**" beginning on page 221 of the Draft Red Herring Prospectus.
This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the issue and the Draft Red Herring Prospectus dated July 18, 2025 has been filed with the SME Platform of NSE ("NSE Emerge") on July 18, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company <http://www.tkws.in>. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "**Risk Factors**" on page 27 of the Draft Red Herring Prospectus.
Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies ("RoC") and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("**NSE Emerge**"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "**Capital Structure**" beginning on page 58 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "**History and Corporate Structure**" beginning on page 110 of the Draft Red Herring Prospectus.
The BRLM associated with the Issue has handled 66 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Hem Securities



MAASHITLA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India.
Tel No: +91-11-47581432 | Email: ipo@maashitla.com
Investor Grievance ID: investor.ipo@maashitla.com | Website: www.maashitla.com
Contact Person: Mukul Agrawal; SEBI Regn. No.: INR000004370

COMPANY SECRETARY & COMPLIANCE OFFICER

Ashima Agrawal, Company Secretary & Compliance Officer, E-mail: cs@tkws.in, Tel.: +91-11-45155555, Website: <http://www.tkws.in>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

Place: New Delhi
Date: July 18, 2025

For TKW Supply Chain International Limited
On behalf of the Board of Directors
Sd/-
Ashima Agrawal
Company Secretary and Compliance Officer

Disclaimer: TKW Supply Chain International Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on July 18, 2025. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company <http://www.tkws.in>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "**Risk Factors**" beginning on page 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

इंडियन होटल्स का दमदार प्रदर्शन

राम प्रसाद साहू
 मुंबई, 20 जुलाई

देश की सबसे बड़ी सूचीबद्ध होटल श्रृंखला इंडियन होटल्स कंपनी (आईएचसीएल) ने वित्त वर्ष 2026 की अप्रैल-जून तिमाही में शानदार प्रदर्शन किया और बुकिंग में दबाव और भू-राजनीतिक समस्याओं के बावजूद अपनी स्थिति मजबूत बनाए रखी। स्थिर घरेलू यात्रा और कमरों की दरों में मजबूती के दम पर, कंपनी ने दो अंक में राजस्व वृद्धि दर्ज की। कंपनी को उम्मीद है कि संरचनात्मक कारकों और क्षमता विस्तार के सहारे यह गति पूरे वर्ष बनी रहेगी। हालांकि, पिछले एक साल में शेयर में पहले ही 31 प्रतिशत की तेजी आ चुकी है जिससे मूल्यांकन संबंधी चिंताएं हरा गई हैं।

समेकित आधार पर बिक्री एक साल पहले की तिमाही के मुकाबले 32 फीसदी बढ़ी, क्योंकि उसे प्रति उपलब्ध कमरा राजस्व में 11 फीसदी तक की तेजी आने से मदद मिली। औसत कमरा किराया (एआरआर) 12 प्रतिशत बढ़ा,

दीर्घावधि में वृद्धि के अनुमान

प्रदर्शन मानक	2024–25	2025–26ई	2026–27ई
शुद्ध बिक्री (करोड़ रुपये)	8,334	10,007	11,292
सालाना बदलाव (%)	20.1	12.8	8.4
परिचालन लाभ (करोड़ रुपये)	2,769	3,375	3,967
सालाना बदलाव (%)	28.4	21.9	17.5
परिचालन लाभ मार्जिन (%)	33.2	33.7	35.1
शुद्ध लाभ (करोड़ रुपये)	1,679	1,897	2,292
सालाना बदलाव (%)	33.4	13.0	20.8

ई: अनुमानित, स्रोत: मोतीलाल ओसवाल रिसर्च

जबकि ऑक्यूपेंसी अनुपात सालाना आधार पर मामूली 90 आधार अंक की गिरावट के साथ 74.3 प्रतिशत रहा। ऑपरेशन सिंदूर (भारत-पाकिस्तान संघर्ष), उड़ान संबंधित व्यवधानों और मई तथा जून के दौरान वैश्विक तनावों के कारण बुकिंग रद्द होने की तुलना में वृद्धि की रफ्तार अच्छी रही। ताजसैट्स (कंपनी की इन-फ्लाइट कैटरिंग इकाई) के प्रभाव को छोड़कर (जिसका इस तिमाही में समेकन किया गया था) राजस्व वृद्धि 13

प्रतिशत रही, जो आंशिक रूप से कम आधार से प्रभावित हुई।

इन प्रतिकूल परिस्थितियों की वजह से होटल राजस्व वृद्धि में 2–2.5 प्रतिशत की कमी आई और परिचालन लाभ में 3–4 प्रतिशत की गिरावट आई। फिर भी, परिचालन लाभ में सालाना आधार पर 28 प्रतिशत का इजाफा हुआ, हालांकि कर्मचारियों के वेतन संशोधन के कारण मार्जिन में 80 आधार अंक की गिरावट आई। ताजसैट्स का राजस्व में 14 प्रतिशत और



समेकित परिचालन लाभ में 10 प्रतिशत का योगदान रहा।

शादियों के व्यस्त सीजन, मीटिंग, ईसेंटिव, कॉन्फ्रेंस, एजीबिशन (एमआईसीई) की लगातार मांग और अंतरराष्ट्रीय कारोबार में तेजी ने पहली तिमाही के नतीजों को बेहतर बनाया। लेकिन आगे चलकर सबसे ज्यादा चिंता की बात यह है कि प्रमुख व्यावसायिक केंद्रों में कमरों की आपूर्ति सीमित है। एचडीएफसी सिक्वोरिटीज के विश्लेषक अमित कुमार के अनुसार

अगले पांच वर्षों में नई आपूर्ति में सालाना 5 प्रतिशत से भी कम की वृद्धि होने की उम्मीद है, जिससे आईएचसीएल को कोमत्तों पर दबाव डाले बिना ही अतिरिक्त कमरों को अपने अंदर समायोजित करने में मदद मिलेगी।

कंपनी वित्त वर्ष 2026 में 500 नए कमरे जोड़ रही है और उसने इस साल करीब 1,200 करोड़ रुपये के निवेश का लक्ष्य रखा है। कंपनी को उम्मीद है कि उसकी दो अंक की राजस्व वृद्धि दर को सख्त मांग-आपूर्ति गतिशीलता, आध्यात्मिक पर्यटन और बढ़ती एमआईसीई गतिविधि से दीर्घावधि समर्थन मिलेगा।

विदेशी पर्यटकों के आगमन से इसमें और ज्यादा इजाफा हो सकता थी, लेकिन समकक्ष स्थलों की तुलना में भारत में ऊंचे एआरआर और चल रहे मौजूदा भू-राजनीतिक टकराव के कारण इस क्षेत्र से मांग कम रह सकती है।

मांग में बदलाव को ध्यान में रखते हुए आईएचसीएल ने अगले पांच साल के दौरान 20,000 होटल कमरे जोड़ने की योजना बनाई है, जिनमें 82 फीसदी कमरों का

प्रबंधन 143 होटलों में किया जाएगा। यह मार्च 2025 तक 249 होटलों में 27,072 कमरों की तुलना में 75 प्रतिशत की वृद्धि होगी।

हालांकि कंपनी ने अच्छा प्रदर्शन किया है, फिर भी एचडीएफसी सिक्वोरिटीज ने ऊंचे मूल्यांकन को ध्यान में रखते हुए इस शेयर पर 'घटाएं' रेटिंग बरकरार रखी है और कीमत लक्ष्य 725 रुपये रखा है। इसके विपरीत, कोटक सिक्वोरिटीज ने 2024-25 और 2027-28 के बीच 25 प्रतिशत वृद्धि का अनुमान जताया है जबकि वित्त वर्ष 2028 और 2029-30 के बीच 16 प्रतिशत की वृद्धि का अनुमान लगाया है।

मुर्तुजा असीवाला के नेतृत्व वाली ब्रोकरेज फर्म के विश्लेषकों का कहना है, 'मूल्यांकन आकर्षक हैं, लेकिन कमाई का अनुमान मजबूत है और आईएचसीएल भारत के आतिथ्य क्षेत्र में सबसे बड़ी कंपनी है, जिसकी मिड-टू-प्रीमियम सेगमेंट में अच्छी उपस्थिति है और बिजनेस तथा लीजर डेस्टिनेशन, दोनों में उपस्थिति है।' ब्रोकरेज फर्म ने ~850 के संशोधित कीमत लक्ष्य के साथ 'बढ़ाएं' रेटिंग दी है।

50,000 करोड़ रुपये एयूएम वाली ऐक्टिव योजनाओं में उछाल

मार्च 2023 में 50,000 करोड़ रुपये से ज्यादा परिसंपत्ति वाली सक्रियता से प्रबंधित म्युचुअल फंड योजनाओं की संख्या महज 2 थी, जो जून 2025 में बढ़कर 14 हो गई, यानी कुल मिलाकर सात गुने की उछाल।

यह वृद्धि शेयर बाजार में तेजी और स्थिरता के साथ नए निवेश मिलने के कारण हुई। पराग पारिख फ्लेक्सीकैप और एचडीएफसी बैलेंस्ड एडवांटेज का एयूएम अब 1 लाख करोड़ रुपये के पार चला गया है। मार्च 2023 में सिर्फ दो योजनाओं एचडीएफसी बैलेंस्ड एडवांटेज फंड और एसबीआई इक्विटी हाइब्रिड की प्रबंधनाधीन परिसंपत्तियां 50,000 करोड़ रुपये थीं। इतनी परिसंपत्तियों वाले क्लब में बढ़ोतरी हो सकती है क्योंकि कई और फंड 50,000 करोड़ रुपये के एयूएम की ओर बढ़ रहे हैं।

जून 2025 में छह अन्य योजनाओं का एयूएम करीब 40,000 करोड़ रुपये था। ऐसी योजनाओं के आकार में बढ़ोतरी से बाजार नियामक सेबी को प्रति श्रेणी एक योजना के नियम में ढील देने के लिए ढील देने के लिए प्रेरित किया है। शुक्रवार को नियामक ने प्रस्ताव दिया कि जब कोई फंड 50,000 करोड़ रुपये की एयूएम सीमा पार कर जाता है, तो उसे सॉफ्ट-क्लोज किया जा सकता है, जिससे उसी श्रेणी के अंतर्गत एक दूसरी, समान योजना शुरू की जा सकती है, बशर्ते खर्चों की एक सीमा हो।

सेबी के प्रस्ताव में एक व्यावहारिक चुनौती को स्वीकार किया गया है यानी फंड जितना बढ़ा होता है, बाजार को प्रभावित किए बिना मिडकैप और स्मॉलकैप शेयरों में ट्रेड करना उतना ही कठिन होता है।

–अभिषेक कुमार



50 हजार करोड़ रुपये या इससे ज्यादा एयूएम का क्लब

फंड	एयूएम (करोड़ रुपये)
पराग पारिख फ्लेक्सीकैप	1,10,392
एचडीएफसी बैलेंस्ड एडवांटेज	1,02,790
एचडीएफसी मिडकैप	84,061
एचडीएफसी फ्लेक्सीकैप	79,585
एसबीआई इक्विटी हाइब्रिड	78,708
आईसीआईसीआई ग्रु लार्जकैप	72,336
कोटक आर्बिट्राज	69,924
निप्पॉन इंडिया स्मॉलकैप	66,602
आईसीआईसीआई ग्रु बैलेंस्ड एडवांटेज	65,298
आईसीआईसीआई ग्रु मल्टी-ऐसेट	62,014
कोटक मिडकैप	57,102
कोटक फ्लेक्सीकैप	54,841
आईसीआईसीआई ग्रु वैल्यू	54,096
एसबीआई लार्जकैप	53,959
एयूएम : प्रबंधनाधीन परिसंपत्तियां	आंकड़े 30 जून, 2025 के हैं
स्रोत : वैल्यू रिसर्च	

फिर से बाजार में उतरेगी जेन स्ट्रीट

पृष्ठ-1 का शेष

जेन स्ट्रीट और उसके सहयोगियों को 'किसी भी तरह की हेराफेरी वाली गतिविधियों' से दूर रहने का निर्देश दिया गया है। ऐसा खास तौर पर सेबी के 3 जुलाई के अंतरिम आदेश में पहचाने गए पैटर्न के संदर्भ में कहा गया है। ये निर्देश बाजार नियामक द्वारा मामले की जांच पूरी किए जाने तक लागू रहेंगे।

सूत्रों ने बताया कि जेन स्ट्रीट के प्रतिनिधियों ने पिछले सप्ताह सेबी के अधिकारियों से भी मुलाकात की थी। हालांकि, कंपनी ने संकेत दिया था कि तुरंत ऑशंस ट्रेडिंग शुरू करने का उसका इरादा नहीं है।

जेन स्ट्रीट की ट्रेडिंग रणनीति के बारे में सेबी के आदेश में किए गए खुलासे उसके भविष्य के ट्रेडिंग कोशल को सीमित करते दिख रहे हैं। विशेषज्ञों ने कहा कि बाजार नियामक द्वारा जेन स्ट्रीट की रणनीतियों के बारे में विस्तृत विवरण जारी किए जाने से पहले जैसी सफलता के साथ कारोबार करना उसके लिए चुनौतीपूर्ण हो सकता है।

सेबी के आदेश के अनुसार, जेन स्ट्रीट की रणनीति का दो हिस्सा था। पहले उसने सूचकांक को कृत्रिम रूप से बढ़ाने के लिए नकद और वायदा दोनों खंडों में बैंक निफ्टी का घटक शेयरों की आक्रामक तरीके से लिवाली की थी। बाद में उसने उन पोजीशनों को समाप्त कर दिया और इंडेक्स विकल्पों में बड़ी शॉर्ट पोजीशन बनाए रखी ताकि बाद में आई गिरावट का फायदा हो सके। जेन स्ट्रीट का कहना है कि उसकी खरीद-फरोखा एक मानक रणनीति 'इंडेक्स आर्बिट्राज' का हिस्सा थी। इसके तहत तरलता प्रदान करने और बाजार की दक्षता बनाए रखने के लिए संबंधित प्रतिभूतियों के बीच मूल्य में अंतर का फायदा उठाया जाता है। इस बीच, सेबी ने अपनी जांच का दायरा बढ़ाते हुए यह पता लगाने की कोशिश की है कि क्या बैंक निफ्टी सूचकांक के अलावा अन्य सूचकांकों में भी जेन स्ट्रीट और अन्य एचएफटी फर्मों द्वारा हेराफेरी की गई थी। मगर जांच और उसके बाद कार्रवाई करने में कई महीने लग सकते हैं।

माह की समाप्ति से पहले आईपीओ उतारने में तेजी

कंपनियां यह महीना समाप्त होने से पहले आरंभिक सार्वजनिक निर्गम उतारने की जल्दी में हैं। इस हफ्ते चार आईपीओ खुलने वाले हैं : ब्रिगेड होटल वेंचर्स (760 करोड़ रुपये), इंडिक्यूब स्पेसेज (700 करोड़ रुपये), जीएनजी इलेक्ट्रॉनिक्स (460 करोड़ रुपये) और शांति गोल्ड इंटरनैशनल (1.8 करोड़ नए शेयरों का इश्यू)। सूत्रों ने कहा कि नैशनल सिक्वोरिटीज डिपॉजिटरी भी 31 जुलाई से पहले 4,000 करोड़ रुपये का आईपीओ उतार देना चाहती है। एक निवेश बैंकर ने कहा, कंपनियां हड़बड़ी में हैं। अगर कंपनियां 31 जुलाई से पहले आईपीओ उतारने में नाकाम रहती हैं तो उन्हें अपने वित्तीय विवरण को अपडेट करना पड़ेगा। साथ ही, हालिया सूचीबद्धता अच्छी रही है, जिससे मदद मिल सकती है।

बीएस

एफपीआई ने जुलाई में निकाले 5,524 करोड़ रुपये

विदेशी पोर्टफोलियो निवेशकों (एफपीआई) ने जुलाई में अबतक भारतीय शेयर बाजार से 5,524 करोड़ रुपये निकाले हैं। अमेरिका-भारत के बीच व्यापार को लेकर जारी तनाव तथा कंपनियों के मिले-जुले तिमाही नतीजों के बीच एफपीआई शुद्ध बिकवाल बने हुए हैं। इससे पिछले तीन माह के दौरान एफपीआई भारतीय बाजार में शुद्ध लिवाल रहे थे। डिपॉजिटरी के

आंकड़ों के अनुसार, इसके साथ ही 2025 में अबतक एफपीआई की कुल निफ्टी 83,245 करोड़ रुपये पर पहुंच गई है।

मॉर्निंगस्टार इन्वेस्टमेंट रिसर्च इंडिया के सहायक निदेशक हिमांशु श्रीवास्तव ने कहा, आगे चलकर एफपीआई निवेश का रुख अमेरिका-भारत व्यापार वार्ता और कंपनियों के तिमाही नतीजों पर निर्भर करेगा। भाषा



बाजार
 हलचल

बेंचमार्क एनएसई निफ्टी-50

इंडेक्स की घट रही ताकत

पिछले हफ्ते बेंचमार्क निफ्टी-50 इंडेक्स 0.7 फीसदी फिसलकर 24,968 पर बंद हुआ, जिस पर पहली तिमाही की आय सीजन की सुस्त शुरुआत का असर पड़ा। यह गिरावट लगातार तीसरे हफ्ते दर्ज हुई और इसने 50 शेयर वाले इंडेक्स को 20 दिन के एक्मोर्नेशियल मूविंग ऐवरेज (25,250) के ठीक नीचे धकेल दिया, जो घटती ताकत का संकेत है। मोतीलाल ओसवाल फाइनेंशियल के डेरिवेटिव व तकनीकी प्रमुख चंदन तापड़िया ने कहा, निरंतर खरीदारी का अभाव और बिकवाली का दबाव मनोबल पर असर डाल रहा है। उन्होंने कहा कि जब तक कि निफ्टी दोबारा 25,300 पर नहीं पहुंचता, अल्पावधि का नजरिया नकारात्मक होगा और समर्थन स्तर 25,000 होगा। प्रतिरोध का स्तर 25,250 और फिर 25,400 होगा।

फर्जी कंपनियों पर शिकंजा कसा

हल्के-फुल्के नियमों के बावजूद अंतरराष्ट्रीय वित्तीय सेवा केंद्र प्राधिकरण (आईएफएससीए) को गलत काम करने वालों पर शिकंजा कसना पड़ा है। पिछले महीने औचक निरीक्षण के दौरान आईएफएससीए के अधिकारियों ने कई कार्यालयों पर ताले लगे पाए और प्रमुख कर्मचारी गायब पाए। इसके बाद गिफ्ट सिटी से संचालित नौ फंड प्रबंधन संस्थाओं के खिलाफ उचित कार्रवाई की गई। यह कोई एक बार की घटना नहीं है। पिछले साल भी नियामक ने इसी तरह की चेतावनी जारी की थी। हालांकि इसने नवीनतम कार्रवाई की प्रकृति का खुलासा नहीं किया है, लेकिन संदेश स्पष्ट है: गिफ्ट सिटी का अंतरराष्ट्रीय वित्तीय सेवा केंद्र कर चोरी करने वालों के लिए पनाहगाह नहीं है और अपेक्षा की जाती है कि वे कागजों पर और व्यक्तिगत रूप से भी सामने आएँ।

संकलन : सुंदर सेतुरामन और खुशबू तिवारी



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

TKW SUPPLY CHAIN INTERNATIONAL LIMITED

CIN: U62200DL2021PLC385667

Our Company was originally incorporated as Private Limited Company in the name of "TKW Supply Chain International Private Limited" under the Companies Act, 2013 vide Certificate of Incorporation dated August 26, 2021 issued by, the Registrar of Companies, Central Registration Centre with CIN U62200DL2021PTC385667. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on March 15, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "TKW Supply Chain International Private Limited" to "TKW Supply Chain International Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated August 06, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U62200DL2021PLC385667. For further details of Incorporation, change of registered office of our Company, please refer to chapter titled **"History and Corporate Structure"**beginning on page 110 of the Draft Red Herring Prospectus.

Registered Office: R-551, First Floor, New Rajender Nagar, Central Delhi-110060, New Delhi, India.
 Tel.: +91-11-45155555, E-mail: cs@tkws.in, Website: www.tkws.in
 Contact Person: Ashima Agrawal, Company Secretary & Compliance Officer

OUR PROMOTERS: TKW Management Solutions Private Limited, Amit Goyal and Mohit Goyal

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 63,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TKW SUPPLY CHAIN INTERNATIONAL LIMITED ("OUR COMPANY" OR "TKWS" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹(●) LAKHS ("PUBLIC ISSUE") OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND UPTO (●) EQUITY SHARES AGGREGATING UP TO ₹(●) LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.67 % AND (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HINDI EDITION OF (●), REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE ") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"**beginning on page 221 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the issue and the Draft Red Herring Prospectus dated July 18, 2025 has been filed with the SME Platform of NSE ("NSE Emerge") on July 18, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company http://www.tkws.in. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 27 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed by the Registrar of Companies ("RoC") and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"**beginning on page 58 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"History and Corporate Structure"**beginning on page 110 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 66 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	2 (SME)
BOOK RUNNING LEAD MANAGER TO THE ISSUE			REGISTRAR TO THE ISSUE
 Hem Securities			
HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91-22- 49060000; Email: lb@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com; Website: www.hemsecurities.com; Contact Person: Sourabh Garg ; SEBI Regn. No. INM000010981			MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India. Tel No: +91-11-47581432 ; Email: ipo@maashitla.com Investor Grievance ID: investor.ipo@maashitla.com ; Website: www.maashitla.com Contact Person: Mukul Agrawal; SEBI Regn. No.: INR000004370
COMPANY SECRETARY & COMPLIANCE OFFICER			
Ashima Agrawal , Company Secretary & Compliance Officer, E-mail: cs@tkws.in, Tel.: +91-11-45155555, Website: http://www.tkws.in			

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For TKW Supply Chain International Limited
 On behalf of the Board of Directors
 Sd/-
Ashima Agrawal
 Company Secretary and Compliance Officer

Disclaimer: TKW Supply Chain International Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on July 18, 2025. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company http://www.tkws.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

नई दिल्ली, प्रातः किरण संवाददाता

की 20 जुलाई 2025 (रविवार) को छठी पुण्यतिथि है। शीला दीक्षित ने 15 साल तक (1998 से 2013) मुख्यमंत्री के रूप में सेवा की। जीत की हैट्रिक लगाई। शीला

[illegible][illegible]

TKW SUPPLY CHAIN INTERNATIONAL LIMITED

CIN: U62200DL2021PLC385667

incorporated as Private Limited Company in the name of "TKW Supply Chain International Private Limited" under the Companies Act, 2013 vide August 26, 2021 issued by, the Registrar of Companies, Central Registration Centre with CIN U62200DL2021PTC385667. Subsequently, pursuant to the Shareholders at the Extra Ordinary General Meeting, held on March 15, 2024 our Company was converted into a Public Limited Company and company was changed from "TKW Supply Chain International Private Limited" to "TKW Supply Chain International Limited" vide a fresh certificate of conversion from private company to public company dated August 06, 2024 issued by the Registrar of Companies, Central Processing Centre, Bangalore-560067. For further details of Incorporation, change of registered office of our Company, please refer to chapter titled "History and Corporate Information" of the Draft Red Herring Prospectus.

Registered Office: R-551, First Floor, New Rajender Nagar, Central Delhi-110060, New Delhi, India.
Tel.: +91-11-45155555, **E-mail:** cs@tkws.in, **Website:** www.tkws.in
Contact Person: Ashima Agrawal, Company Secretary & Compliance Officer

(Please scan this QR Code to view the DRHP)

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI/CDB REGULATIONS (IPO OF SMALL AND MEDIUM

Our trademarks and sponsor name are used herein in connection with the Book Building process, in terms of Rule 192(b)(1) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), and pursuant to Regulation 23.5 of the SEBI (Intermediaries) Regulations, 2011. The Book Building process, in terms of Rule 192(b)(1) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), and pursuant to Regulation 23.5 of the SEBI (Intermediaries) Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation on a proportionate basis to all QIBs, including Mutual Funds, shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. The balance Equity Shares available for allocation on a proportionate basis to all QIBs, including Mutual Funds, shall be available for allocation to Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lakhs and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA Accounts and the UPIN in case of utilizing the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCRBs or by the Sponsor Bank under the UPI Mechanism mechanism, and may only be used for the purpose of the ASBA process. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the "Issue Procedure" beginning on page 221 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the issue and the Draft Red Herring Prospectus dated July 18, 2025 has been filed with the SME Platform of NSE ("NSE Emerge") on July 18, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at <https://www.nseindia.com/companies/sei/initialpublicoffer/mergertakeovers>. We invite all investors to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 27 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filled with the Registrar of Companies ("ROC") and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE **Emerge**"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "**Capital Structure**" beginning on page 58 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "**History and Corporate Structure**" beginning on page 110 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 66 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:			
Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	

Hem Securities

REGISTRAR TO THE ISSUE

MAASHITLA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India.
Tel No: +91-11-47581432 ; **Email:** ipo@maashitla.com
Investor Grievance ID: investor.ipo@maashitla.com ; **Website:** www.maashitla.com
Contact Person: Mukul Aravali; **SEBI Regn. No.:** INR000004370

Ashima Agrawal, Company Secretary & Compliance Officer, E-mail: cs@tkws.in, Tel.: +91-11-45155555, Website: <http://www.tkws.in>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus

Sd/
Ashima Agrawa
Company Secretary and Compliance Officer

Disclaimer: TKV Supply Chain International Ltd. is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on July 18, 2025. The Draft Red Herring Prospectus is available on the website of SE Emerg <https://www.seemerge.in> and https://www.nsdd.com/companies-listings/corporate-filings-offer-documents/seme_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company <http://www.tkvis.in>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"Risk Factors"** beginning on page 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold under the Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and under the Securities Act and any applicable laws of any jurisdiction where such issuances and sales are made. There will be no public offering of the Equity Shares in the United States.

दिल्ली विश्वविद्यालय शिक्षक संघ (दूटा) के चुनाव हट दो खाल में हो रहे हैं। इटा का कार्यकाल अगस्त माह में समाप्त हो रहा है। -2025-27 के लिए हो रहे वाले चुनाव व संतर्पण को होने निश्चित हो रहे हैं। राजन तिथि की घोषणा के बाद सभी राजनिक दलों से प्रतिस्पर्ध शिक्षक संगठनों ने अपने-अपने उम्मीदवारों के नाम तय कराने के लिए वेबकों का दौर शुरू हो गया है। इस कड़ी में प्रशान डेमोक्रैटिक टीचर्स फ्रंट (पीटीटीएफ) ने एनजिवनवर्क से मेम्बरस के अलावा कॉलेजों की युनित के सदस्यों की 22 जुलाई को किरागोमल कॉलेज के सभागार में बैठक आयोजित की गई है।

भूतक में दाढ़ घुटाना में अथक्ष प्रेस के उम्मीदवारों के साथ - - साथ बूटा कार्यकारिणी के सदस्यों की भी घोषणा की जाएगी। रविवार को जनकारिणी एनटीटीफिक के मॉडिफाई संयोजक डॉ.हरशरण सुमन ने एक प्रेस विज्ञापन के माध्यम से दी है। एनटीटीफिक बहाणा विशालों को अनपनी चर साल की उलवबिख्या - - एनटीटीफिक के अथक्ष प्रेक्सस अजय कुमारी भगनी ने बताया है कि एनटीटीफिक विशालों के बीच अनपनी चर साल की उलवबिख्या को लेकर विशालों को बीच जणुआ और अस्थि आचार प्र बांड देती की अलाल करेने। प्रेक्सस भागी का काल करेने कि उनेने अपने नाकालक में 5000 थ्यायो विशालों की निविता - साहाय प्रेक्सस, एसोसिएस प्रेक्सस व प्रेक्सस के 22 000 युनिट प्रमाणन कराई, थ्यायो विशालों का बकाना प्रमयन रिलाना, एक्सस र्दानी से ओपिक प्रिपिड पदों पर थ्यायो निविता, कोसिफ के सम

शिक्षकों के 36 अतिथि अवसरों का निदेशाना, दिल्ली सरकार के विधि-संघित कॉलेजों की समय पर वेतन-निदेशाना आदि मुख्य कार्य किया।

बालों ने हुए कॉलेजों में भी-स्थायी नियुक्ति के कामकाज शुरू करा। काम किया है शिक्षकों के-प्रोफेसर भागी का करना है वि-छिल्ले एक दशक से एनटीडीए शिक्षक संगठन शिक्षकों के बीच रहकर उनका सभी समस्याओं का समाधान किया है। उनका कहना है कि जब से वे हटा के अध्यक्ष-वे तभी से एक दशक से रही। वह शिक्षकों को नियुक्ति व पदोन्नति का शुरू कराने में महत्वपूर्ण योगदान-रहा है। रत्न वॉश के उनका संपर्क-के काकाजी परिपट्ट (ईसी) में-जीतते आ रहे हैं जिसमें संपर्क-व कर्मचारियों को ताम्रपत्र सुविधाएं उपलब्ध कराई हैं। उनका कहना है कि जो कार्य बच गए हैं उन्हें और-बच पूरा कराना का हर संभव प्रयास-होगा।

exceeding 10 Working Days. In case of Working Day, subject to the Bid/Issue of the Stock Exchanges by issuing a public notice, Intermediaries and Sponsor Bank.

The Issue is being made through the ICOR Regulations, as amended, which are in conformity with the provisions of the "Anchor Investor Portfolio", of which Price. In the event of under-subscription available for allocation on a pro-rata basis subject to valid Bids being received allocated in the Mutual Fund Portfolio.

Institutional Bidders (of which one type of Bidder is required to be an Institutional Portfolio may be allocated Issue Price. All potential Bidders (i.e. accounts, and UPID ID in case of bidders) as the case may be, to the

Issue Procedure "beginning on page 10 of the Prospectus, is made available to the public and the interested parties to the issue and the Draft Red Herring Prospectus may be made public, for the listing/corporate-filings offer document give comments on the Draft Red Herring Prospectus to the Company Secretary & Compliance Officer or the Company Secretary & Compliance Officer of the NSE Exchange. Investors in equity and equity-linked

For force majeure, bank closing or similar circumstances, our Company, for the period not exceeding 10 working days. Any revision in the Price Band, and the related release and also by indicating the change on the website of the BRLM and at the book Building Process, in terms of Rule 19(2)(vi) of the Securities Contracts (Regulation) Act, 1956, shall not exceed more than 50% of the Net Issue shall be allocated on a proportionate basis to the Anchor Investors.

The Book Running Lead Managers, allocated up to 60% of the QIB Portion to Anchor Investors, one-third share will be reserved for domestic Mutual Funds, subject to valid Bidder's name, or non-allocation in the Anchor Investor Portion, the balance Equity Shares will be allocated to the other investors. The application size exceeding Rs. 10 lakhs or above the Issue Price. However, if the aggregate demand from Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs.

The Non-Institutional Portion shall be reserved for Bidders with an application size exceeding Rs. 10 lakhs or above the Issue Price. The application size exceeding Rs. 10 lakhs or above the Issue Price shall be reserved for institutional investors. Individual Bidders who are applied for minimum application size, in accordance with the applicable SEBI Regulations, shall be permitted to participate in the issue as Retail (Anchor Investors) they require to mandatorily utilize the Application Support System using the UPI Mechanism, if applicable, in which the corresponding Bid Amount shall be debited from their bank account. Anchor Investors are not permitted to exercise the Draft Right Reserving Prospectus.

In compliance with the provisions of Regulation 24(7) of the SEBI ICDR Regulation, prospectus, receipt of requisite approvals, market conditions and other considerations, the company may extend the time limit for submission of bids upto 180 days from date July 18, 2024 as mentioned in the SME Pattern of NASD ("NSE") prospectus, if any, for a period of at least 21 days from the date of filing, by way of extension of time. The company reserves the right to extend the time limit for submission of bids upto 180 days from date July 18, 2024 as mentioned in the SME Pattern of NASD ("NSE") prospectus with NSE Energy with respect to disclosures made in the Draft Prospectus. The Anchor Investors, and/or the BRLM at their respective addresses mentioned in the Prospectus, and/or the BRLM in relation to the issue on or before 5.00 p.m.

[illegible]

नई दिल्ली,। दिल्ली पुलिस ने ऑनलाइन धोखाधड़ी के मामलों में कार्रवाई करते हुए तीन साइबर अपराधियों को गिरफ्तार किया। ये अपराधी राजस्थान और हरियाणा के उन इलाकों से अपनी गतिविधियां चला रहे थे, जिन्हें साइबर अपराध हॉटस्पॉट कहा जाता है। ये गिरफ्तारियां दिल्ली-एनसीआर के निवासियों को निशाना

कान्हा भिष्य जाय तां धातोलो के संस्थान में कहां हो, जिनमें अभिषेक के नाम पर घोषाद्यो और इक्षितर और जैसी हूँ तबतमं शालिष है । अभिषेक के अनुष्ठान, दो आशीर्वा जयन्त्रा से हो, एक एक हफ्ता से हो । अगोत्रियों को अजयन्त्रा के टोंक, सीक और जयन्त्र से पकड़ा जाय । पृथिवि के अजयन्त्रा, इन्होंने साकस घोषाद्यो के उदयक के साहज प्रतीति से सीक्य और अतुज हो गये हैं । परासप्त, विल्ले के द्वारा जिक्र के साहज प्रतीति देहान्न से साकस अगोत्रों की शिकावत के बाद विलम्ब अभिषन्त्र रूप बिद्या । पृथिवि से नैष्ठित्त्य सूर्या विषय के बाज तै अन्त-अन्त माला में जयन्त्र के दूरदराज दालन से संस्थेण एच जय पर महां टीन तैत की पृथिवी से एक बार कान्हा प्रतिक्रिय जयन्त्र के जयन्त्र के एच और उपरते साकस अगोत्रों की ओर पलायन जाय । घोषाद्यो टिकत वल्लो के विष्णु प्राक्य और विष्णु अर्वाय के विष्णु, इमारी टीन टोंक, सीक, जयन्त्र और सिराम में लक्षित अभिषन्त्र पलायन । गिरावट पिक्रि जयन्त्र की टीन व्यक्तिको को पचावट टीन पलायन, सीक निवारि सूर्य कुम्हार और सीक निवारि राजको के रूप में हूँ । पृथिवि ने देविक को खराब हट्टे ८ कुम्हार को दीपक और सूर्य कुम्हार दीपक को पकड़ा जाय । निवर्तक के नाम पर दीपक जाय और साकस अगोत्रों के लिए कुम्हार के बाले जय पिक्र काद दाला । सूर्य कुम्हार दीपक इक्षितर और सूर्य को मिले पैसे दाला जा । इक्षितर अजयन्त्र, ३० जय को जयन्त्र को पकड़ा जाय, जो निवर्तक की टीन से मिले पैसे का हिस्सा लाले । टीन को विष्णुपन्न माला दाल बिद्या जाय । साकस अगोत्रों उदयक के अन्न सत्त्वों की पचावट के लिए अगोत्रों को जॉज जाय । विल्लि पृथिवि ने काफ़ि हिल दे के कां माला को जॉज और भी पचावट है और अन्य सत्त्वों को नमश जयन्त्र ।

एम. फिल में दाखिले का मौका
आईपी यूनिवर्सिटी में 24 जुलाई
तक करें आवेदन

[illegible]

Any decision to invest in the equity must be made solely on the basis of the information provided through the Red Herring Prospectus.

signatories to the Memorandum of liability of the members of our Company page 110 of the Draft Red Herring Prospectus associated with the Issue.

	Name
	Hem Securities Limited
	BOOK RUNNING
	Hem Securities Limited
	HEM SECURITIES LIMITED
	Address: 904, A Wing, Naman Mumbai-400013, Maharashtra, India Tel. No.: +91-22-49680000; Email Investor Grievance Email: redress@hemsec.com Contact Person: Sourabh Garg, SEBI
	As
All capitalized terms used herein are	
Place: New Delhi	
Date: July 18, 2025	
Disclaimer: KW Supply Chain Interim may make an initial public offer of its shares https://www.kwsupply.com/investor Company https://www.kws.in . Any p beginning on page 27 of the Draft Red The Equity Shares have not been an registered, and may not be issued in accordance with any applicable U.S. Securities Act and the applicable law	

1. The Equity Shares have not been recommended for sale by any competent authority in the United Kingdom. Specific attention of the investors is drawn to the fact that the Equity Shares are described in the Draft Red Herring Prospectus as "unlisted securities". Each Red Herring Prospectus as there may be amended, shall state whether the securities are proposed to be listed on a stock exchange.

BRML
ies Limited

LEAD MANAGER TO THE

es

own, Senapati Bapat Marg, Elphinstone
b@hemsecurities.com
hemsecurities.com. Website: www.hem
Regn. No. NM000010381

COMPANY

ma Agrawal, Company Secretary & Cor
not specifically defined shall have the

orporate Limited is proposing, subject to a
ity Shares and has filed the Draft Redem
orporate filings-offer documents and
ential investors should note that Invest
-Herring Prospectus. Potential investors
not be registered under the U.S.S.
within the United States, except per
State Securities laws. The Equity Shares
each jurisdiction where such issues are

is invited to "**Risk Factors**" on page 27 of the prospectus may only be taken after a Red Herring issue of NSE ("NSE Emergence"). For details

Total Issue	
Mainboard	SME
2	64
ISSUE	
 MAASHITA Address: 451, Kirti India. Tel No: +91-11-4211 Investor Grievance Contact Person:	
SECRETARY & COMPLAINT Compliance Officer, E-mail: cs@twks.in, Tel.	

Exchange Board of India ("SEBI"), nor the Draft Red Herring Prospectus. The Draft Red Herring Prospectus has been filed with the SEBI and the Draft Red Herring Prospectus from the Draft Red Herring Prospectus, the share capital and capital structure.

[illegible]

Registrar of Companies ("RoC") and the status of the equity shares, when offered to the Company, and the names of the

the Draft Red Herring Prospectus. The **Corporate Structure** beginning of the

listing date

SUE

the place, Atpura, New Delhi-110034.

www.maashila.com

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in

Supply Chain International Limited
On behalf of the Board of Directors
Sd/
Ashima Agrawal
Secretary and Compliance Officer

conditions and other considerations
on the website of NSE Emerge at www.nseindia.com and also on the website of the
the issue, see section titled **"Risk Factors**

in the United States, and unless so
in the Securities Act and in the
in the Regulation "S" under the